

AEGEA HOLDINGS VENTURE CAPITAL

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NVXO ECOSYSTEM

Complete Project Documentation

Tokenomics v2.1 | Product Roadmap 2026-2027

1,000,000,000 Tokens (Hard Cap)	22 % Insider Share	51 % Community & DAO	4 Burn Mechanisms
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April 2026 DEX + Wallet LIVE	August 2026 NVXO Pay	Q4 2026 NVXO CEX	Q1 2027 Coin TGE
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PART 1 – KEY MESSAGE FOR INVESTORS

NVXO is one of the few tokens on the market where demand does not grow from speculation, but from real application usage. Every payment, every trade, every money transfer through the NVXO ecosystem automatically generates a token purchase – without the user realising it or needing to own the token.

The platform earns in euros and dollars. The token earns on transaction volume. These are two separate, mutually reinforcing engines.

01	Structural Demand – Native Fee Settlement ensures that every transaction automatically buys and burns NVXO. No speculation, no sentiment dependency.
02	Lowest Insider Share – 22% is the lowest in the top-20 sector. Uniswap 39.3%, AAVE 23%, Binance 30%. Fewer insiders = less dump risk post-listing.
03	MVP is Complete – \$32M USD invested since 2019. DEX and Wallet launching this month. This is not a plan – it is a working product.
04	Regulatory Readiness – VARA licence granted. MTL (USA) and MiCA/EMI (EU) in progress. Compliant with AML/KYC, FATF, GDPR.
05	Platform Earns in Fiat – Platform operations are independent of token price. Two separate economies reinforce each other – app success automatically drives token demand.

PART 2 – THE PROBLEM NVXO SOLVES

The global financial system is fragmented. Bank accounts, crypto exchanges, payment gateways, DeFi protocols – each operating in isolation. A user needs 5 different applications for 5 different financial operations.

Problem	Current State	NVXO Solution
Cross-border payments	SWIFT: 3-5 days, fee 2-5%	NVXO Pay: minutes, fee < 0.5%
Access to DeFi	Technically complex, wallet required	NVXO Wallet: biometrics, dApps, one-click swap
CEX + DEX separated	Different accounts, different liquidity	One ecosystem: CEX + DEX + neobanking + wallet
Token without real utility	95% of tokens serve speculation only	NVXO: every transaction generates real demand
Regulatory uncertainty	Most projects lack licences	VARA granted, MiCA and MTL in progress

PART 3 – NVXO ECOSYSTEM

NVXO is not one application. It is a modular digital operating system for finance – seven interconnected modules on a proprietary blockchain, deployable individually or as a complete stack (B2B white-label).

3.1 Module Overview

Module	URL	Description	Status
NVXO CEX	nvxo.io	Centralised exchange – spot, derivatives, launchpad, KYC/AML	Q4 2026
NVXO DEX	defi.nvxo.io	Decentralised exchange – AMM, cross-chain swaps, staking, P2P escrow	LIVE ✓ April 2026
NVXO Wallet	nvxowallet.com	Noncustodial multichain wallet – biometrics, E2E chat, dApps, ENS	LIVE ✓ April 2026
NVXO Pay	nvxopay.com	Neo-banking module – IBAN, payment cards, fiat gateway, DeFi scoring	August 2026
NVXO Explorer	nvxoexplorer.com	Blockchain explorer – real-time tracking of transactions and smart contracts	LIVE ✓ Active
NVXO Coin	nvxocoin.com	Utility & governance token – 1 billion, deflationary model, staking	TGE Q1 2027
Native Blockchain	nvxo.io/chain	Hybrid PoA + L2, EVM-compatible, zk-rollup, 10,000+ TPS, ESG	Testnet live ✓

3.2 Blockchain Technical Parameters

10,000+ TPS Throughput	~\$0.005 Transaction Fee	EVM Compatibility	zk-rollup + PoA Architecture
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PART 4 – NATIVE FEE SETTLEMENT

This is the mechanism that sets NVXO apart from 95% of tokens on the market. It describes how every transaction in the ecosystem automatically and inevitably generates real demand for the token – without the user ever needing to own it.

4.1 How It Works – Step by Step

1	User pays	Pays a fee in any currency – EUR, USD, USDT. Does not own the token, buys nothing.
2	Automatic purchase	A smart contract in the background buys NVXO from the liquidity pool at market price.
3	Burn	20-30% of the purchased NVXO is immediately and permanently burned. Supply is permanently reduced.
4	Back to fiat	The remaining NVXO (70-80%) is converted back to fiat – the platform’s operating revenue.
5	Done	The user sees only a payment confirmation. The entire cycle ran invisibly in the background.

4.2 NVXO vs. Typical Project – Comparison

Criterion	NVXO – Native Fee Settlement	Typical Token
Must the user own the token?	No – pays in fiat, everything automatic	Yes – no token = no discount or access
Is demand dependent on sentiment?	No – depends on number of transactions	Yes – interest fades in bear markets
Does the model work in a bear market?	Yes – people still pay and send money	Partially – depends on willingness to hold
Is buy pressure measurable?	Yes – volume x fee = buy pressure	No – depends on market conditions
Does it scale with users?	Yes – linearly and automatically	Limited – only if users actively hold tokens
What does platform revenue depend on?	Fiat fees – independent of token price	Often token price – systemic risk

PART 5 – TOKENOMICS v2.1

NVXO tokenomics v2.1 is designed with one goal: maximum community trust while maintaining long-term project sustainability. The insider share of 22% is the lowest among all compared top-20 projects.

5.1 Changes v2.0 to v2.1

Category	v2.0	v2.1	Change	Rationale
Liquidity & Market Making	7% / 70M	10% / 100M	+3%	Deeper order book at TGE
Ecosystem Grants & Devs	10% / 100M	7% / 70M	-3%	Funds liquidity increase
VC/Seed cliff	6 months	9 months	+3M	Community trust, lower dump risk
Buyback & Burn	Automatic (10% profit)	DAO-approved decision	MiCA safe	Eliminates regulatory risk
Staking emissions	Dynamic (unspecified)	Hybrid curve	Refined	More stable tokenomics

5.2 Full Allocation – 1,000,000,000 NVXO Tokens

#	Category	Share	Tokens	Conditions
1	DAO Treasury & Governance	18%	180,000,000	24M vesting, 4/7 multisig
2	Staking & Validator Rewards	20%	200,000,000	Hybrid curve, Year 1 max 50M
3	Community Incentives	13%	130,000,000	36M ongoing, proof-of-contribution
4	Core Team & Founders	12%	120,000,000	12M cliff + 48M linear + penalty clause
5	Public Sale / TGE	10%	100,000,000	Immediately liquid post-TGE
6	Ecosystem Grants & Devs	7%	70,000,000	Milestone-based, DAO approval required
7	Strategic Investors (VC/Seed)	10%	100,000,000	9M cliff + 24M linear, max 2%/month
8	Liquidity & Market Making	10%	100,000,000	30M on TGE day, automatic rebalancing
9	Resilience Fund / Insurance	5%	50,000,000	On-demand, 5/7 multisig DAO

<p>51%</p> <p>Community</p> <p><i>DAO (18%) + Staking (20%) + Incentives (13%)</i></p>	<p>20%</p> <p>Market</p> <p><i>Public Sale (10%) + Liquidity (10%)</i></p>	<p>22% *</p> <p>Insiders</p> <p><i>Lowest in top-20 – low dump risk</i></p>
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PART 6 – DEFLATIONARY MODEL – 5 BURN MECHANISMS

NVXO has a fixed hard cap of 1 billion tokens – no new issuance is ever possible. Five independent mechanisms progressively reduce the circulating supply. The more the ecosystem grows, the stronger the deflationary pressure.

6.1 Burn Mechanism Overview

#	Mechanism	How It Works	Parameters	Impact
1	Auto Fee Burn	20% of all transaction fees (CEX, DEX, Pay) automatically burned via smart contract.	Yr1 est: 8-15M tokens	High – instant
2	Native Fee Settlement Burn	On every settlement roundtrip, 20-30% of purchased NVXO is permanently burned.	20-30% per settlement	High – grows with adoption
3	Milestone Burn Events	One-time burn of 5M tokens triggered at key milestones: 100K users, \$1B TVL, 10 blockchains.	5M tokens / milestone	Medium – one-time
4	DAO Buyback & Burn	DAO can approve a buyback campaign from available funds. Voluntary, ad-hoc governance decision.	5-25%, DAO-set	Variable – DAO
5	Unused Grant Burn	50% of unspent Ecosystem Grants burned annually; 50% returned to DAO Treasury.	Annual settlement	Low – preventive

6.2 Projected Burn Impact Over Time

Year	Estimated Burn	Effective Supply	Primary Source
Year 1	~8-15M tokens	~985-992M	Tx fees + fee settlement + milestone
Year 2	~20-35M tokens	~957-972M	Growing Pay + CEX volume + DAO buyback
Year 4	~80-120M tokens total	~880-920M	Fee settlement dominant, strong deflation
Year 7+	~200M+ tokens total	~800M or less	Structural deflation – every transaction burns

PART 7 – PRODUCT ROADMAP 2026–2027

The NVXO Ecosystem enters the ready-to-scale phase with a staged rollout of all key modules throughout 2026. The roadmap is sequenced strategically – each module builds the foundation for the next.

7.1 Milestone Overview 2026–2027

Period	Milestone	Modules	KPI / Target	Status
2019-2024	Development & MVP	Blockchain, AI Engine, Explorer	\$32M USD invested	Done
Q1 2026	Regulatory preparation	VARA, MTL, MiCA, tokenomics v2.1	Licences granted / in progress	Done
April 2026 *	DEX + Wallet LIVE	NVXO DEX + NVXO Wallet	1,000+ users, \$1M+ TVL	NOW
Q2 2026	Coin Listing Phase 1	NVXO Coin – Uniswap v3 + DEX	\$50-80M Market Cap	Planned
August 2026	Phase 2 – Neobanking	NVXO Pay – IBAN, cards, fiat gateway	10,000+ Pay users	Planned
Q3 2026	Coin Listing Phase 2	Tier-2 CEX (MEXC, Gate.io, KuCoin)	\$150-300M Market Cap	Planned
Q4 2026	Phase 3 – CEX	NVXO CEX Spot + Launchpad + VIP	50,000+ registered users	Planned
Q1 2027	CEX – Derivatives	Futures, perpetuals, options	\$50M+ daily volume	Outlook
2027	Tier-1 CEX Listing	Binance / Coinbase, RWA tokenisation	\$500M+ Market Cap	Outlook
2027-2028	Global Expansion	MENA, LatAm, Africa, Smart Cities	\$1.1B USD/year by 2030	Outlook

7.2 NVXO Coin Listing Strategy

Phase	Timing	Platform	Liquidity at TGE	Target Market Cap
Phase 1 – DEX	Q2 2026	Uniswap v3 + NVXO DEX	30M NVXO + USDT/ETH	\$50-80M

Phase 2 – Tier-2 CEX	Q3 2026	MEXC, Gate.io, KuCoin	35M NVXO (MM contracts)	\$150-300M
Phase 3 – Tier-1 CEX	2027	Binance / Coinbase	After \$50M+ daily volume	\$500M+

PART 8 – FINANCIAL OUTLOOK & ADDRESSABLE MARKET

8.1 Addressable Market by 2030

Segment	Market Size 2030	NVXO Target Share	Estimated Revenue
Crypto Exchanges (CEX + DEX)	\$200B+ daily volume	0.5%	\$1B+ per year
Neo-banking (Pay)	\$2,100B market	0.1%	\$210M+ per year
RWA Tokenisation	\$16,000B market	0.01%	\$160M+ per year
B2B White-label & SaaS	\$500B market	0.05%	\$250M+ per year
TOTAL TARGET by 2030	\$1T+ addressable market	~1.2%	\$1.1 Billion USD/year

8.2 Projected Buy Pressure from Native Fee Settlement

Assumptions: average fee 0.5% of transaction volume, 100% of fees processed through NVXO settlement roundtrip, 25% burn rate.

Period	Monthly Volume	NVXO Bought/Month	Burned/Month	Back to Fiat (ops)
Year 1 (Q4 2026)	\$5M	~\$25,000	~\$6,250	~\$18,750
Year 2 (2027)	\$50M	~\$250,000	~\$62,500	~\$187,500
Year 3 (2028)	\$250M	~\$1,250,000	~\$312,500	~\$937,500
Year 5 (2030)	\$1B+	~\$5,000,000	~\$1,250,000	~\$3,750,000

PART 9 – REGULATORY READINESS & COMPLIANCE

9.1 Regulatory Status Overview

Framework	Requirement	NVXO Solution	Status
MiCA (EU)	Token classification, KYC, fixed supply	Utility token, KYC above EUR 1K, hard cap 1B, DAO buyback	Ready
SEC / Howey Test	Real utility pre-listing, no expectation of profits from others	6 active utility use-cases pre-TGE, DAO governance	Legal opinion required
FATF / AML	Travel rule \$3,000+, on-chain screening	Chainalysis integration, blacklist mechanism, layered KYC	Ready
VARA (Panama)	Disclosure requirements, public vesting conditions	Public dashboard, multisig treasury, quarterly reports	Licence granted
GDPR	Personal data protection during KYC	SumSub integration, data minimisation, EU servers	Ready
MTL (USA)	Money Transmission Licence	Application submitted	In progress
EU MiCA / EMI	Passporting for neo-banking	Preparation for Pay launch August 2026	In progress

9.2 MiCA-Compliant Communication Policy

Prohibited Language	MiCA-Compliant Alternative
revenue sharing / profit distribution	ecosystem rewards approved by DAO
token will increase in value / guaranteed yield	NVXO is a utility token – no guaranteed appreciation
invest in NVXO	use the NVXO ecosystem
regular automatic buyback	DAO may ad-hoc approve a buyback campaign
profit from holding tokens	benefits and access to premium functionality

PART 10 – TEAM & ISSUER

10.1 Key Personnel

Name	Role	Experience & Responsibility
Vladimir Henry Biza	Founder & CEO	30+ years of experience in finance and technology. Founded Aegea Holdings VC. Overall project strategy, investor relations, and regulatory oversight.
Herman Strijewski	CSO – Chief Strategy Officer	28+ years in technology architecture and blockchain systems. Led technical architecture of the NVXO ecosystem – CEX, DEX, native blockchain (PoA+L2), and AI engine.
Cameron Cox	Head of Compliance	Senior specialist in AML/KYC regulatory architecture. Responsible for MiCA, VARA, FATF, and SEC compliance frameworks. Oversaw VARA (Panama) licence acquisition.

10.2 Issuer – Aegea Holdings Venture Capital

Legal Name	Aegea Holdings Venture Capital a.s.
Total Assets	Over CZK 5 billion (approx. EUR 200M+)
NVXO Development Investment	Over \$32 million USD since 2019
Website	www.aegeaholdings.com
Investor Contact	investors@aegeaholdings.com
Corporate Contact	corp@aegeaholdings.com

10.3 Partners & Integrations

KYC/AML Partner	SumSub integration – active
Blockchain Analytics	Chainalysis integration – active

Smart Contract Audit	CertiK or Halborn (engagement Q3-Q4 2026)
External Legal Counsel	MiCA, SEC, VARA specialisation (engagement in progress)
Market Maker	Contract Q3 2026 – min. \$7M liquidity on TGE Day 1

PART 11 – RISKS & MITIGATION

Risk	Description	Mitigation
Transaction Volume	Model becomes visible in price only at \$50M+ monthly volume (Year 2-3). First 18 months depend on hybrid staking.	Hybrid staking curve (Year 1: 50M NVXO rewards) sustains interest until utility settlement reaches critical mass.
Regulatory Delays	MTL (USA) and MiCA/EMI (EU) may be delayed against planned timelines.	VARA licence already granted. Pay launch without IBAN for non-EU markets as fallback.
Competitive Pressure	Binance, Coinbase, Crypto.com have massive user bases.	NVXO combines CEX+DEX+Pay+Wallet+L2 in one. No competitor offers this complete stack.
Bear Market at Launch	Negative market sentiment may reduce interest in the public sale.	Hybrid staking curve and low initial circulation (10%) dampens sell pressure.
Technical Failure at Launch	Risk of bugs or outages when deploying new modules.	Smart contract audit (CertiK/Halborn), phased rollout, bug bounty programme.
Thin Liquidity at TGE	Insufficient liquidity on exchange on listing day.	100M liquidity allocation (v2.1), \$7M MM on TGE day, hybrid staking.

PART 12 – PRE-LISTING ACTION PLAN

#	Action	Detail	Deadline	Owner
1	Legal review of tokenomics v2.1	MiCA, SEC Howey test, VARA compliance. DAO buyback language, linguistic audit.	6 weeks	CEO + Legal
2	Smart contract audit	CertiK or Halborn audit of vesting contracts, DAO multisig, burn mechanisms.	8 weeks	CTO + DevTeam
3	Public Sale documentation	Whitepaper v2.1, KYC platform (SumSub), TGE termsheet, soft/hard cap.	4 weeks	CMO + Legal
4	Market Maker contract	Agreement with MM firm, DEX pool setup, min. \$7M liquidity on TGE Day 1.	6 weeks	CFO + CEO
5	Vesting dashboard	On-chain public dashboard for team vesting, VC vesting and DAO treasury.	8 weeks	CTO
6	DAO multisig setup	4/7 multisig, Operational Treasury vs. Long-Term Reserve configuration.	6 weeks	CTO + CEO
7	Staking module	Hybrid staking emissions (Yr1: 50M, Yr2: 45M, Yr3: 40M, Yr4: 35M, Yr5+: 30M).	8 weeks	CTO + DevTeam
8	Materials update	Reflect tokenomics v2.1, linguistic audit per MiCA-compliant language.	3 weeks	Marketing + Legal

Project Websites

NVXO CEX (centralised exchange)	nvxo.io
NVXO DEX (decentralised exchange)	defi.nvxo.io
NVXO Wallet (multichain wallet)	nvxowallet.com
NVXO Pay (neo-banking module)	nvxopay.com
NVXO Explorer (blockchain explorer)	nvxoexplorer.com
NVXO Coin (token)	nvxocoin.com
Whitepaper	nvxo.io/whitepaper

Aegea Holdings (parent company)	www.aegeaholdings.com
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